



2010 TRUST ACCOUNT CERTIFICATION

PLEASE COMPLETE THIS FORM FOR IDAHO CLIENT TRUST ACCOUNTS ONLY

I certify, under penalty of perjury, that:

(Choose A or B)

A ☐ I am familiar with the provisions of Rule 1.15 of the Idaho Rules of Professional Conduct requiring all lawyers holding property of clients or third persons to maintain a separate account (commonly known as a trust account), **but I am exempt from the provisions of that rule because I handle no Idaho client or third party funds or property.**

OR

B ☐ I am familiar with the provisions of Rule 1.15 of the Idaho Rules of Professional Conduct (IRPC) requiring all lawyers holding property of clients or third persons to maintain a separate account from the lawyer's own property. I have and intend to keep in force, in the state of Idaho, a separate bank account or accounts for the purpose of keeping money and property in trust for my clients or third persons, which conforms to the requirements of IRPC 1.15. All of the Idaho client trust accounts I currently maintain or have maintained during the past twelve (12) months are listed below:

Please make any necessary additions or corrections. Draw a line through closed or former firm accounts.

BANK

NAME ON ACCOUNT

ACCOUNT NO.

General -
IOLTA
Specific
Client/Other -
(Non-IOLTA)

I am also familiar with Idaho Bar Commission Rule 302 requiring that Idaho client trust funds must be kept in a financial institution located in Idaho and approved by the Idaho State Bar. As a condition of licensing, I certify the following information and grant the following authorizations:

Authorization to Financial Institutions

Automatic Notice of Trust Account Overdrafts: Pursuant to Idaho Bar Commission Rule 302, I expressly authorize any financial institution in which I maintain a trust account for client funds to automatically notify the Idaho State Bar of any overdraft or instrument presented against the trust account with insufficient funds.

IOLTA Participation: I acknowledge that Idaho Rule of Professional Conduct 1.15(f) requires every lawyer maintaining a trust account to participate in the Interest on Lawyer Trust Account (IOLTA) program unless a written notice of declination is submitted to the Executive Director of the Idaho State Bar by February 1 of the year in which the notice of declination will apply. Unless such a notice of declination has been properly filed, **I hereby authorize any financial institution in which I maintain a trust account for client funds to automatically, and without further documentation, convert my trust account(s) described above to an interest bearing IOLTA account** subject to the provisions of Idaho Rules of Professional Conduct 1.15 and Idaho Bar Commission Rule 302.

In summary, the financial institution is specifically authorized and directed to remit the interest earned, less customary service fees or charges, to the Idaho Law Foundation, Inc. The Taxpayer Identification Number certification (IRS Form W-9 and 1099 information returns), if required, will show the Idaho Law Foundation, Inc., Taxpayer I.D. No. 23-7439392, as the recipient of interest.

Attorney's Name: _____
(Type or Print)

Attorney's Signature: _____

Idaho State Bar Membership Number: _____

Date: _____

Please Keep a Copy and Submit the Original to the Idaho State Bar